Investment Management

HYB

June 2026

NYLIM Anemoy High Yield Corporate Bond

NYLIM Anemoy High Yield Corporate Bond (the Fund) is a tokenized British Virgin Islands (BVI) professional fund, licensed by the British Virgin Islands Financial Services Commission (FSC), and open to non-US Professional Investors. The Fund is a feeder fund of the NYLI GF US High Yield Corporate Bonds sub-fund (CGUHY IU), a Luxembourg SICAV sub-fund managed by Candriam with portfolio management delegated to MacKay Shields LLC. The underlying fund invests in a diversified, USD-denominated high-yield credit portfolio, primarily across BB and B-rated issuers, with the flexibility to shift defensively into investment-grade bonds or high-quality money market instruments during adverse market conditions. The underlying fund is designed to deliver returns through a combination of income and capital appreciation. The shares of the NYLI GF are held directly by the Fund and Asset Under Management (AUM) can be checked onchain. The fund issues its shares as the HYB token to investors. Investments and redemptions are processed in stablecoins. New York Life Investment Management acts as the sub-Investment Manager of the Fund.

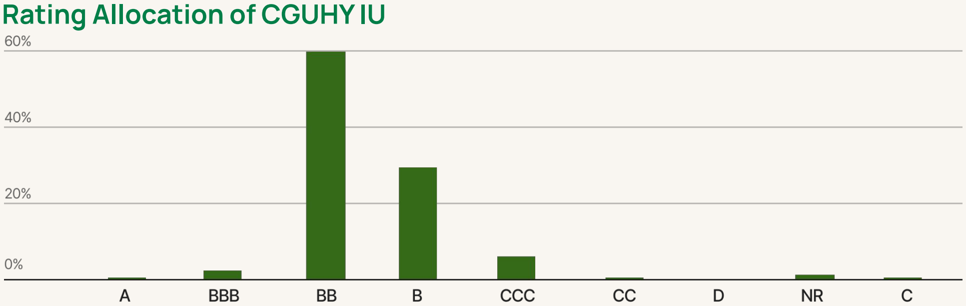
Overview

- Fund shares are issued as tokens on the investor's chain of choice (Ethereum, Base, Solana, Arbitrum, Avalanche, BNB Chain, Optimism, Monad, and more)
- Subscription & redemption in USDC and other stablecoins
- Open ended BVI professional fund for non-US Professional Investors
- Exposure to US High Yield bond strategies via the NYLI GF US High Yield Corporate Bonds sub-fund (I Share), managed by Candriam with portfolio management delegated to MacKay Shields LLC
- Daily subscriptions and redemptions with T+1 order execution and T+3 to T+5 settlement [2]
- Centrifuge protocol provides transparency of NAV

Characteristics of the Underlying Fund

- A diversified USD-denominated high-yield strategy.
- Bottom-up, value-oriented credit analysis with a seasoned team of senior portfolio managers averaging 24 years of experience, focused on maximising default-adjusted returns
- In adverse market conditions, the fund manager may act defensively by reducing high yield exposure and reallocating to investment-grade bonds or high-quality money market instruments. There is no fixed cap on the size of these defensive allocations.

Rating Allocation of CGUHY IU



Net Performance of CGUHY IU

	2025	2024	2023
annualized	7.28 %	6.88 %	11.40 %

The Fund addresses the primary concerns of investors: on chain transparency, daily liquidity to minimise duration risk, and all within a professional regulated fund structure

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Key Facts

Issuer	Anemoy Capital SPC Limited
Token	Shares of the NYLIM Anemoy High Yield Corporate Bond Segregated Portfolio
Investment Manager	Anemoy Asset Management Limited
Inception	June 2026
Assets	US High Yield Corporate Bonds
Target	Shares of NYLI GF US High Yield Corporate Bonds, I Share Class (CGUHY IU)
Size/AUM	TBD USDC
Entry/exit fees	none
Min. investment	100,000 USDC
Mgmt. fee	0
Other service provider fees	Brokerage, Custody, Banking, Administration, and Audit [1]
Liquidity	Daily [2]
Base Currency	USDC
Ticker	HYB
Domicile	British Virgin Islands (BVI)
Type	open ended, BVI professional fund
License/ Regulator	Licensed and regulated by the FSC [3]
Investors	non-US professional
Administrator	Trident Trust (Malta)
Auditor	MHA Cayman

Risk/Liquidity Profile

Enabling investors to generate returns comprised of both income and capital appreciation.

Risks

Market Risk – The value of investments can rise or fall in line with overall equity market movements, and investors may lose capital.

Credit and Default Risk – The underlying fund invests primarily in sub-investment grade bonds issued by companies with higher risk of default. A deterioration in a bond issuer's financial condition or an actual default can cause a significant decline in the fund's value.

Interest Rate Risk – The underlying fund invests in fixed income securities which can be subject to price fluctuation for a variety of reasons including changes in interest rates or inflation expectations.

[1] Third party service providers for brokerage, custody, banking, administration and auditing services apply
[2] Daily subscriptions and redemptions with T+1 order execution and T+3 to T+5 settlement
[3] The British Virgin Islands Financial Services Commission
[4] candriam.com/en-de/professional/funds-lister/fund-detail/LU1220231333/?tab-id=overview